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 Pension Analysis Consultants, Inc.
 8215 Forest Avenue, P.O. Box 7107
 Elkins Park, PA 19027
pac1@pensionanalysis.com
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PENSION ANALYSIS CONSULTANTS, INC.
 We Value Your Future®
 www.pensionanalysis.com

Contact Us
Phone: (215) 782-9845
 (800) 288-3675
Fax: (215) 782-9852
QDRO e-request:
 mypac.pensionanalysis.com

PRO SE QDRO REQUEST FORM 2023

FOR DRAFT QDRO OR EQUIVALENT ORDER INCLUDING MCO, COAP, DRO AND ADRO

| PARTICIPANT INFORMATION (PLANHOLDER EMPLOYEE OF PLAN TO BE QDRO'D) | | | |
|--|--|--|------------------------------------|
| PARTICIPANT EMPLOYEE NAME | | | |
| PARTICIPANT BIRTH DATE | | <input type="checkbox"/> PLAINTIFF | <input type="checkbox"/> DEFENDANT |
| PARTICIPANT SOCIAL SECURITY # | | EMAIL: | |
| PARTICIPANT ADDRESS | | | |
| PARTICIPANT ENTRY DATE: | (IF EXACT DATE UNKNOWN, EMPLOYMENT STARTED BEFORE MARRIAGE <input type="checkbox"/> OR DURING <input type="checkbox"/> | | |
| ALTERNATE PAYEE INFORMATION (NON-EMPLOYEE SPOUSE) | | | |
| ALTERNATE PAYEE (AP) NAME | | | |
| AP BIRTH DATE | | <input type="checkbox"/> PLAINTIFF | <input type="checkbox"/> DEFENDANT |
| AP SOCIAL SECURITY # | | EMAIL: | |
| AP ADDRESS | | | |
| PERTINENT INFORMATION | | | |
| DATE OF MARRIAGE | | MARITAL CUTOFF DATE: SEPARATION, COMPLAINT OR FILING | |
| COUNTY AND STATE OF JURISDICTION | | COURT CASE. OR FILE # | |
| EMPLOYER NAME AND EXACT PLAN NAME | | | |
| If Plan is IRA: | Many IRA's do not require QDROs. We encourage you to secure confirmation directly with the investment company that a QDRO is required before you request our drafting services. There is no refund after we have drafted the QDRO, but then deemed not needed by the Plan. | | |
| FEES | | | |
| | \$625.00 FOR EACH QDRO REQUESTED. Plan-necessitated revisions are included at no extra fee. | FEE PAYMENT AT REQUEST BY CHECK TO PAC OR BY CREDIT CARD | |
| | | CHECK ENCLOSED \$ _____ | |
| | | CREDIT CARD AUTHORIZATION \$ _____ | |
| CARD NUMBER, EXPIRATION DATE & SECURITY CODE | | | |
| CARDHOLDER NAME AND ADDRESS | | | |

DIVORCE MEDIATOR Name & Firm _____
Email _____

QDRO REQUESTOR Name & Email _____

DRAFT QDRO TURNAROUND IS APPROXIMATELY 14 BUSINESS DAYS FROM RECEIPT OF FEE/FORM/SETTLEMENT AGREEMENT. THERE ARE NO ADDITIONAL FEES FOR PLAN DIRECTED REVISIONS. FULL FEE NON- REFUNDABLE AFTER QDRO DRAFTED. NO REFUNDS WILL BE PROVIDED FOR CASES THAT REMAIN INACTIVE/ WAITLISTED FOR 6 MONTHS. ADMINISTRATIVE FEES WILL BE APPLIED AT THE DISCRETION OF PAC.